



Appl. No. 10/749,842

Docket No. RKP-5565

Amendment filed November 18, 2006

Response to Notice of Non-Compliant Amendment of October 19, 2006

**Amendments to the Claims:**

This listing of claims will replace all prior versions and listing of claims in the application.

**Listing of Claims:**

1. (Original) A single software package comprising a data entry interface that supports entry of data in multiple formats so that all personal data of a user can be entered into a single personal data file of a single program.
  
2. (Original) The single software package as claimed in claim 1, further comprising a provision by which all of the entered personal data is organized and stored in the single personal data file of the single program.
  
3. (Original) The single software package as claimed in claim 2, further comprising a provision by which organization, storage and retrieval of the entered data are governed by user-defined parameters.
  
4. (Original) The single software package as claimed in claim 1, wherein the data entry interface supports data entered by scanning.

5. (Original) The single software package as claimed in claim 1, further comprising pre-defined personal data categories including: a) contact information and directions; b) financial matters; c) reminders; and d) records.

6. (Original) The single software package as claimed in claim 5, further comprising pre-defined data sub-categories within each of the categories.

7. (Currently Amended) The single software package as claimed in claim 6 5,  
further comprising the creation of user-defined categories that are able to be created  
by the user and displayed adjacent to the pre-defined data categories wherein the  
sub-categories of the contact information and directions field include: names of  
individuals, schools, businesses, private and government agencies, institutions,  
organizations, facilities, or contact persons thereof; contact numbers including  
telephone numbers, cellular phone numbers and fax numbers related to the names;  
addresses including e-mail addresses, internet addresses, mailing addresses, and  
physical addresses related to the names and/or contact numbers; and directions to  
the physical addresses.

8. (Currently Amended) The single software package as claimed in claim 5 further comprising free data categories in which any information related to any contact information for a person and directions entry may be entered, including directions to

the person's location, such as family information including names and ages of the person's spouse and children, pertinent dates such as including birthdays and anniversaries for the person, and whether there are lists that should include entries for the person's contact information and/or the directions entry should be included in any lists.

9. (Currently Amended) The single software package as claimed in claim 8, wherein lists are able to be created and stored in the single personal data file, the lists include including at least one of a Christmas/New Year's greeting card list, birthday/wedding anniversary card list, invitation to event lists and/or other lists that are user defined lists.

10. (Currently Amended) The single software package as claimed in claim 7, in which directions are able to be entered by scanning, and the alphanumeric information therein extracted are supported.

11. (Currently Amended) The single software package as claimed in claim 5\_1, wherein the multiple formats include voice or video recordings, financial matters category includes: a) Assets/Investments: current and cash assets, stocks, mutual funds, government bonds, real estate properties, CDs, savings/checking accounts, partial or entire business ownerships, loans given to others, cash accumulated in

~~whole life or universal life insurance policies, retirement related IRAs, 401Ks, jewelry, household appliances and furnishings and other possessions; b) Payments: insurance (professional, health, dental, home, automobile, life, disability, travel, etc.) premiums, mortgage, real estate taxes, home owners association fees, car payments, credit card payments, membership dues, utilities (phone, electricity, gas, water, security alarm system, cable, cell phone), religious and charity contributions, alimony, child support; c) Income: salary, interest, dividends, rental income, others; d) Expenses: child/elder care, mortgages, household and automobile maintenance, food, gasoline, automobile repair, public/mass transportation, insurance premiums, entertainment/vacation, charitable contributions;~~

12. (Currently Amended) The software package as claimed in claim 5, wherein alphanumeric information is searched and extracted from scanned documents. the reminders category includes: a) Birthdays, anniversaries, holidays, special events; b) Scheduled appointments for dental/medical/physical check-ups, automobile maintenance, c) Upcoming renewal dates for professional society memberships, passports, driver's license, automobile registration, club memberships, warranties, magazine subscriptions, household and appliance maintenance contracts; d) Adult continuing education: course registration, conference and seminar registration, homework and project deadlines; and e) Child related educational and extra-curricular activities such as SAT exam dates, summer camp registration, sports club

~~registration, college/school application deadlines, scouts, projects, paper and homework due dates.~~

13. (Currently Amended) The software package as claimed in claim 5, wherein the personal data of the user stored in the data file includes images of scanned documents, including at least one of records category includes: a) Wills, trusts, passports, house deeds, automobile ownership papers, drivers license, social security card and records, insurance policies, marriage and birth certificates, organ donor information, blood type, educational and professional certificates, CD certificates, data from receipts of jewelry and other valuables, warranties, b) Scanned receipts and/or appraisal for jewelry, clothes, furniture, and other valuables, c) Scanned photos of jewelry, passports, and warranties, and other important documents; and d) Voice/video recordings.

14. (Currently Amended) The single software package as claimed in claim 1, further comprising provisions for easy access to and management of the entered personal data by accessing the data in any of word processing format, spreadsheet format, image format, audio format or video format.

15. (Original) The single software package as claimed in claim 1, further comprising a provision by which an entirety of a user's personal data is searched by performing a single search.

16. (Original) The single software package as claimed in claim 1, further comprising a provision for creating new categories, sub-categories, and sub-sub-categories of personal data.

17. (Original) The single software package as claimed in claim 1, further comprising a provision to store a user's personal data on a CD or a diskette.

18. (Original) The single software package as claimed in claim 1, wherein the entered data can be accessed and viewed in various formats, including lists, tables, graphs, and charts.

19. (Currently Amended) The single software package as claimed in claim 18, wherein the various formats for access and viewing include Christmas mailing address labels and birthday and wedding anniversary greeting card labels for birthdays and wedding anniversaries occurring in a particular month or any other over a pre-determined duration.

20. (Currently Amended) The single software package as claimed in claim 18, wherein the various formats for accessing and viewing are user defined by selection of categories, sub-categories and/or sub-sub-categories.

21. (Original) The single software package as claimed in claim 1, further comprising a provision to alert the user in advance of an event.

22. (Currently Amended) The single software package as claimed in claim 21\_1, wherein multiple formats include word-processing format enabling entry of data via a keyboard, and spreadsheet format enabling entry of numerical data for numerical processing~~the event includes any of a birthday, wedding anniversary, special event, real estate tax payment due date, passport renewal, medical/physical check-up, dental check-up, auto maintenance, child related educational or extra-curricular activity such as SAT exam date, summer camp registration, sports club registration, college/school application deadline, scouts, due dates for projects, papers or homework, driver's license renewal, automobile registration renewals, membership renewals or other user defined events.~~

23. (Currently Amended) The single software package as claimed in claim 1, further comprising a provision by which multiple users are supported in ~~a safe an~~ environment, wherein each user is provided an independent user ID and password.

24. (Currently Amended) The single software package as claimed in claim 1, further comprising a provision by which a user's personal data file is uploaded to a unique website to allow ~~easy~~ access to the personal data file from anywhere Internet access is provided.

25. (Currently Amended) The A single software package comprising a data entry interface that supports entry of data in multiple formats so that personal data of a user can be entered into a single personal data file,

wherein the data entered in multiple formats includes data entered using a keyboard or data extracted by the software from scanned documents containing alphanumeric information or graphic information, and

wherein the entered and extracted data is sorted into predetermined categories for storage in the data file as claimed in claim 11, wherein real estate includes a primary residence, secondary or vacation homes, and investment properties.